

Nate provides legal advice to Morgan Stanley Wealth Management on broker-dealer and investment advisory issues with a focus on the research, development and distribution of alternative investments. Previously, Nate practiced in the Investment Management Group at Davis Polk. Since 2009, Nate has served on the SIFMA Alternative Investments Roundtable and previously served on the Investment Adviser/Broker-Dealer Task Force, Investment Advisory Committee and the Certified Financial Planner Board Business Model Working Group. Nate regularly speaks on, and has been published covering, securities laws, diversity and inclusion and professional development issues.

Nate mobilizes resources for innovation and change within the legal profession through his leadership positions with the Alliance of Securities and Financial Educators (ASAFE), the Council of Urban Professionals (CUP), Legal Outreach, the National Association of Minority and Women Owned Law Firms (NAMWOLF), and the NYC Bar Association's Committee to Enhance Diversity in the Profession.

Nate is a former Chair of the Morgan Stanley Legal and Compliance Division Diversity & Inclusion Committee, a 2015 National Bar Association "40 Under 40," a 2015 Council of Urban Professionals (CUP) [Catalyst Change Agent in Law](#), and a 2009 CUP Fellow. Nate also enjoys mentoring through LEAD, PALS and Legal Outreach and was recognized by Legal Outreach as an "Elder of the Village," the organization's highest honor.

Nate graduated from Duke University, where he co-founded the Business and Investment Clubs, and Georgetown Law, where he served on journal, moot court and as BLSA President.

Nate co-authored the Power of Partnering article describing best practices for majority and minority or women owned law firms to co-partner on meeting client needs. The article is available at [the NAMWOLF website](#)